



HENSEL PHELPS
Plan. Build. Manage.



HP BOND PROGRAM APPLICATION

For This Program:

- Complete & Submit this Application
- Attach Corresponding Information based on page 3
- Attach Copy of your Bid Specifications or Contract

CONTRACTOR INFORMATION	Business (Legal) Name				
Business Address			City	State	Zip
Phone	Fax	E-Mail Address			

JOB/PROJECT INFORMATION	Bond Type (Bid, Final)	Bid/Contract Amount	Bid Date	Project Start Date	Completion Date	Bid Bond %
Maintenance Period	Liquidated Damages	Time Allowed for Completion	Performance Bond Amount	Payment Bond Amount		
Project Description (attach copy of bid invitation/specifications or contract)						
Project Location						
Obligee/Owner		Contact Person	If Private Owner, Financing by			
Obligee Address/City/State Zip				Phone		
If this is a final bond request, list the top Three bidders and their amounts		1.	_____	_____	_____	_____
		2.	_____	_____	_____	_____
		3.	_____	_____	_____	_____

STATUS OF OUTSTANDING BONDS (complete if current WIP is not available)			
Bond No.	Current Contract Price	% Complete	Estimated Completion Date
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PRODUCER INFORMATION	Agency Name The Barbour Group, LLC	Code	Phone 410-876-9610	Email karen@thebarbourgroup.com
Agency Address 909 Baltimore Blvd, Westminster, MD 21157			Contact Person Karen Barbour	

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false, incomplete, or misleading information, or conceals information concerning any material fact thereto, commits a fraudulent insurance act, which is a crime punishable by incarceration, and shall also be subject to civil penalties.

HENSEL PHELPS RECOMMENDATION

Years' Experience with Subcontractor: _____ HP Prequalification Done: Yes No

Program Recommendation:

Completed

By: _____, HP Project Manager Best Contact Number: _____

HENSEL PHELPS ASSISTANCE PROGRAM ACKNOWLEDGEMENT

Subcontractor agrees that Program Team may be required to share confidential information pertaining to Subcontractors under the Program on an as-needed basis, and vice versa, as appropriate. By entering into this program, the Subcontractor agrees to allow for the release and exchange of such information among the Program Team notwithstanding the parties' obligations not to disclose confidential information under this program, the Privacy Act, or any other laws which could restrict or prohibit the Program Team from sharing confidential information pertaining to a subcontractor under the Program.

Signature of Authorized Party for Subcontractor:

Signature: _____ Date: _____

Name: _____

Tier One - Contract Amount \$400,000 or less

- Completed Application
- Copy of contract and bid results
- Latest available corporate tax return
- Acceptable credit scores
- Potential use of funds control and/or SBA Program, to be determined by underwriter

Tier Two - Contract Amount is over \$400,000 and up to \$1,000,000

- Completed Application
- Copy of contract and bid results
- Latest available corporate tax return
- Acceptable credit scores
- Last three years corporate financial statements. Solid in-house presentation is acceptable. Externally prepared CPA statements are preferred.
- Personal financial statements - Liquid personal assets can be included in the underwriting
- Potential use of funds control and/or SBA Program, to be determined by underwriter

Tier Three - Contract Amount is over \$1,000,000 and up to \$2,000,000

- Completed Application
- Copy of contract and bid results
- Latest available corporate tax return
- Acceptable credit scores
- Last three years corporate financial statements. Externally prepared CPA statements are preferred.
- Personal financial statements
- Potential use of funds control and/or SBA Program, to be determined by underwriter