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| --- | --- | --- |
| C:\Users\lgates\Desktop\Combined logo.jpg | Hensel Phelps: Plan Build Manage |  |
| **HP BOND PROGRAM APPLICATION** | **For This Program:*** Complete & Submit this Application
* Attach Corresponding Information based on page 3
* Attach Copy of your Bid Specifications or Contract
 |
|  |
| **CONTRACTOR** **INFORMATION** | Business (Legal) Name |
| Business Address | City | State | Zip |
| Phone | Fax | E-Mail Address |
|  |
| **JOB/PROJECT INFORMATION** | Bond Type (Bid, Final) | Bid/Contract Amount | Bid Date  | Project Start Date | Completion Date | Bid Bond % |
| Maintenance Period | Liquidated Damages | Time Allowed for Completion | Performance Bond Amount | Payment Bond Amount |
| Project Description (attach copy of bid invitation/specifications or contract) |
| Project Location |
| Obligee/Owner | Contact Person | If Private Owner, Financing by |
| Obligee Address/City/State Zip | Phone |
| If this is a final bond request, list the top Three bidders and their amounts | 1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
2. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
3. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |
| **STATUS OF OUTSTANDING BONDS** (complete if current WIP is not available) |
| Bond No. | Current Contract Price | % Complete | Estimated Completion Date |
| Bond No. | Current Contract Price | % Complete | Estimated Completion Date |
| Bond No. | Current Contract Price | % Complete | Estimated Completion Date |
| Bond No. | Current Contract Price | % Complete | Estimated Completion Date |
| Bond No. | Current Contract Price | % Complete | Estimated Completion Date |
|  |
| **PRODUCER INFORMATION** | Agency NameThe Barbour Group, LLC | Code | Phone410-876-9610 | Emailsnash@thebarbourgroup.com |
| Agency Address909 Baltimore Blvd, Westminster, MD 21157 | Contact PersonStacey Nash |

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false, incomplete, or misleading information, or conceals information concerning any material fact thereto, commits a fraudulent insurance act, which is a crime punishable by incarceration, and shall also be subject to civil penalties.

|  |
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| **HENSEL PHELPS RECOMMENDATION** |
| Years’ Experience with Subcontractor:  |  | HP Prequalification Done: Yes No |
| Program Recommendation: |
|  |
|  |
|  |
| Completed By: | , HP Project Manager | Best Contact Number: |  |
|  |  |  |  |

**HENSEL PHELPS ASSISTANCE PROGRAM ACKNOWLEDGEMENT**

Subcontractor agrees that Program Team may be required to share confidential information pertaining to Subcontractors under the Program on an as-needed basis, and vice versa, as appropriate. By entering into this program, the Subcontractor agrees to allow for the release and exchange of such information among the Program Team notwithstanding the parties’ obligations not to disclose confidential information under this program, the Privacy Act, or any other laws which could restrict or prohibit the Program Team from sharing confidential information pertaining to a subcontractor under the Program.

Signature of Authorized Party for Subcontractor:

Signature: Date:

Name:

**Tier One - Contract Amount $400,000 or less**

* Completed Application
* Copy of contract and bid results
* Latest available corporate tax return
* Acceptable credit scores
* Potential use of funds control and/or SBA Program, to be determined by underwriter

**Tier Two - Contract Amount is over $400,000 and up to $1,000,000**

* Completed Application
* Copy of contract and bid results
* Latest available corporate tax return
* Acceptable credit scores
* Last three years corporate financial statements. Solid in-house presentation is acceptable. Externally prepared CPA statements are preferred.
* Personal financial statements - Liquid personal assets can be included in the underwriting
* Potential use of funds control and/or SBA Program, to be determined by underwriter

**Tier Three - Contract Amount is over $1,000,000 and up to $2,000,000**

* Completed Application
* Copy of contract and bid results
* Latest available corporate tax return
* Acceptable credit scores
* Last three years corporate financial statements. Externally prepared CPA statements are preferred.
* Personal financial statements
* Potential use of funds control and/or SBA Program, to be determined by underwriter